# **Reporting:** Metrics for Managers

## What are Metrics?

### DEFINITIONS

**Metrics** are a method of measuring something. Managers can learn more about staffing metrics, including things like:

- Span of Control
- Net Hire Ratio

- Open Positions
- Open Job Requisitions



### Running the Dashboard

To get to this dashboard, click on the **Metrics for Managers** application on the Workday **home page**.

It may take several moments to load. Watch the loading bar at the bottom.

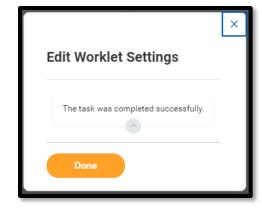


**NOTE:** This report is designed for managers and will only display data for workers that roll up to the manager.

## Worklet Settings

The very first time you run this report, you will need to establish your **Worklet Settings**. Once you set these the first time, the dashboard will remember your choices. You can change these again at any time.

- 1. Click on the gear icon for one of the worklets.
- 2. Select Edit Settings





- 3. Enter the appropriate settings
- 4. Click OK. Then click Done.

Edit Worklet Settings	RPT - Span of Control	
Edit Settings		
Organizations		:=
Include Subordinate Organizat	ions 🗸	
OK Cance	1	

5. Repeat steps 1-4 for all worklets.

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## Reviewing the Data

Institute	Service Line	Total	
		Individual Contributors	Leaders
CC_INST_ANEST Anesthesiology	CC_SL_ANEST Anesthesia	25	1
CC_INST_BLNSL Bloomsburg Non SL	CC_SL_BLNSL Bloomsburg Non Service Line	1	0
CC_INST_CAMGT Clinical Access Management	CC_SL_CAMGT Clinical Access Management	26	0
CC_INST_CANCI Cancer Institute	CC_SL_CANCR Cancer	18	2
CC_INST_DIAGI Diagnostic Med Institute	CC_SL_LAB Laboratory Medicine	154	4
CC_INST_DIAGI Diagnostic Med Institute	CC_SL_RAD Radiology	70	1
CC_INST_FACMG Facilities Management	CC_SL_FACMG Facilities Management	13	4
CC_INST_FIN Finance	CC_SL_FIN Finance	1	0
CC_INST_GCADM Admin Non SL	CC_SL_GCADM GC Admin	10	0
CC_INST_GHP Geisinger Health Plan	CC_SL_GHPIT GHP IT	2	0
Other		1,600	64
Total		1,920	76

#### VIEW MORE

Some reports are larger than what a dashboard can display. In these instances, you will see an **Other** grouping at the bottom.

To see more information about this grouping, click on **View More** at the very bottom of the worklet.

#### MORE DETAILS

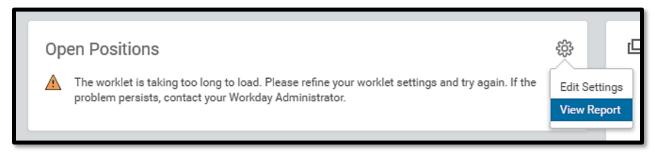
There are many resources on the <u>Workday</u> <u>Training site</u> that explain the **various worklets and menu options**, such as

- Span of Control
- Open Positions
- Open Job Requisitions

In addition, there are resources dedicated to helping you know the <u>best practices</u> of Workday reporting.

### WORKLET TAKES TOO LONG TO LOAD

Some reports may take a while to load. If you get this error message, click the **gear icon** and select **View Report** to see the full report in another screen.



Have Questions? Contact our HR Technology team at HR Data Request@geisinger.edu