

Within your system, you may see multiple applications, such as the Benefits and Pay Hub application shown below.



The Benefits and Pay Hub provides a single location for employees to review and maintain their benefits, compensation, and payroll information.

The following tasks are available in Workday on a desktop connected to the Geisinger network.

The Pay information may include:

- Withholding Elections: Review and update withholding elections on the Federal, State, and Local Elections tabs.
- Payment Elections: Distribute payroll and expense payments between different bank accounts (checking or savings).
- Payslips: View and print payslips. You can view payslips for any previous period when the data is provided.
- Bonus and One-Time Payment History: Review payments received outside of the regularly scheduled payroll process, such as bonuses. (Located under Compensation)
- My Tax Documents: View your annual W-2 Form(s) or change the print status of your W-2 election.
- Employees can also access related reports like Compare Periods, Pay History, and Earnings/Deductions History reports.
- Model My Pay: View an estimate of your pay after applying hypothetical changes to your taxes, earnings, and/or deductions.

If you have any questions, contact the Employee Contact Center at 570-271-6640 or via email at EmployeeContactCenter@geisinger.edu.

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# **OVERVIEW**



The Overview screen offers a comprehensive view of Pay information and multiple convenient links to frequently used pay related items.

#### Task and Reports

- Payment Elections: Click this button to view and/or edit your current accounts and payment elections. See the <u>Payment Elections (Direct</u> <u>Deposit</u>) job aid for more information.
- My Tax Documents: Click this button to view/update your tax document printing elections and view year-end tax documents. See the <u>View</u> <u>Your W-2 Form</u> job aid for more information.

#### Most Recent Pay

This section provides the next pay date, the net and gross amounts, and a link to view the payslip for your most recent pay. Click on the 3 dots to the right of View Most Recent Pay for a quick link to My Payslips, Payment Elections, Withholding Elections and Model My Pay.

- > My Payslips: Click this link to view/print all payslips available in Workday. See the View Your Payslip job aid for more information.
- Payment Elections: Click this link to view and/or edit your current accounts and payment elections. See the Payment Elections (Direct Deposit) job aid for more information.
- Withholding Elections: Click this link to review and update your Federal, State, and/or Local withholding elections. See the <u>Change W-4</u> <u>Elections</u> job aid for more information.
- Model My Pay: Click this link to view an estimate of your pay after applying hypothetical changes to your taxes, earnings, and/or deductions. See the Model My Pay job aid for more information.

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# **PAYMENTS**

From the left side bar of the hub, click the arrow next to **Pay** to expand the Pay options and select **Payments** to open the Payroll Hub – Worker Payments Information screen.

#### Payroll Hub – Worker Payments Information

- Compare Pay Periods: Click this button to see a comparison of two periods (defaults to last two) displaying earnings/deductions that appear on the payslip along with values for both periods and the change amount.
- > **Pay History**: This report shows how your overall pay is trending in the same groupings displayed on the payslip along with Net Pay.
- Earnings/Deductions History: This report shows how individual earnings/deductions are trending. You can select up to 6 specific earnings/deductions to trend.
- Model My Pay: This feature allows you to view an estimate of your pay after applying hypothetical changes to your taxes, earnings, and/or deductions. See the Model My Pay job aid for more information.

# **Recent Pay**

Most Recent Pay: Displays your most recent gross and net pay.

- Click on View Most Recent Pay to open your most recent payslip.
- Click on the 3 dots to the right of View Most Recent Pay for a quick link to My Payslips, Payment Elections, Withholding Elections and Model My Pay.
  - > My Payslips: Click this link to view/print all payslips available in Workday. See the <u>View Your Payslip</u> job aid for more information.
  - Payment Elections: Click this link to view and/or edit your current accounts and payment elections. See the <u>Payment Elections (Direct Deposit)</u> job aid for more information.
  - Withholding Elections: Click this link to review and update your Federal, State, and/or Local withholding elections. See the <u>Change W-4</u> <u>Elections</u> job aid for more information.
  - Model My Pay: Click this link to view an estimate of your pay after applying hypothetical changes to your taxes, earnings, and/or deductions. See the Model My Pay job aid for more information.

Deductions: Displays deductions on your most recent payslips.

#### All Payslips

Scroll down to view a list of your most recent payslips. Click the Print or View button next to a payslip to view the payslip. Click the **View All Payslips** button to open My Payslips to view all payslips processed in Workday. See the <u>View Your Payslip</u> job aid for more information.

## **Payment Elections**

Scroll down to the bottom section to view and update your current payment elections. Click the **Add** button to add a new account. Click the **Edit** button to update a current accounts or payment elections. See the <u>Payment Elections (Direct Deposit)</u> job aid for more information.



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<u>TAX</u>

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From the left side bar of the hub, click the arrow next to **Pay** to expand the Pay options and select **Tax** to open the Payroll Hub – Worker Tax Information screen.

Click the applicable button at the top of the page (example shown below) to add or update a withholding election.

Federal Withholding Elections

) ( State/Local Withholding Elections

## **Tax Forms Printing Elections**

This section displays your current printing elections for year-end tax documents. Click the **Edit** button. See the <u>View</u> <u>Your W-2 Form</u> job aid for more information.

### All Tax Documents

This section displays all available year-end documents. Click the View/Print button to view a document. See the <u>View Your W-2 Form</u> job aid for more information.

## **Tax Elections**

This section displays your Federal, State, and Local tax elections. Your elections are listed by effective date with your most recent tax elections at the top. Click the **Update** button at the bottom of a section to make election changes. See the <u>Change W-4 Elections</u> job aid for more information.

# **Arrears**

From the left side bar of the hub, click the arrow next to **Pay** to expand the Pay options and select **Arrears** to view outstanding arrears balances. Monitor the progress on managing arrears balances by clicking on the current arrears balance to view the history details, including:

Payment Date - Payment date change in balance occurred.

Balance Change - How much the arrears balance changed from the last payment date to this balance line.

Ending Arrears Balance - The balance as of the payment date on the balance line.

# **SUGGESTED LINKS**

The bottom section of the left side bar of the hub provides convenient links to commonly used items. *These are subject to change.* 

- > Payroll Resources: Click this link to open the Payroll SharePoint Resources page.
- > Maintain My Worker Documents: Click this link to view all Income Withholding Orders process by Payroll.